**INTEREST RATES MARKET NOTICE**

**Date: 7 May 2015**

**Subject:** New Financial Instrument Listing

***(VUKILE PROPERTY FUND LIMITED –“VKE06”)***

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The JSE Limited has granted a listing to **VUKILE PROPERTY FUND LIMITED** on Interest Rate Market with effect from 8 May 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** VKE06

**Nominal Issued** R 380,000,000.00

**Issue Price** 100 %

**Coupon** 7.537% (3 Month JIBAR as at 06 May 2015 of 6.117% plus 142bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 8 May 2018

**Books Close** 29 July, 29 October, 29 January, 28 April

**Interest Payment Date(s)** 8 August, 8 November, 8 February, 8 May

**Last Day to Register** By 17:00 on28 July, 28 October, 28 January, 27 April

**Issue Date** 8 May 2015

**Date Convention** Following

**Interest Commencement Date** 8 May 2015

**First Interest Payment Date** 8 August 2015

**ISIN No.** ZAG000126129

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/VKE06%20Pricing%20Supplement%2020150508.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/VKE06%20Pricing%20Supplement%2020150508.PDF)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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